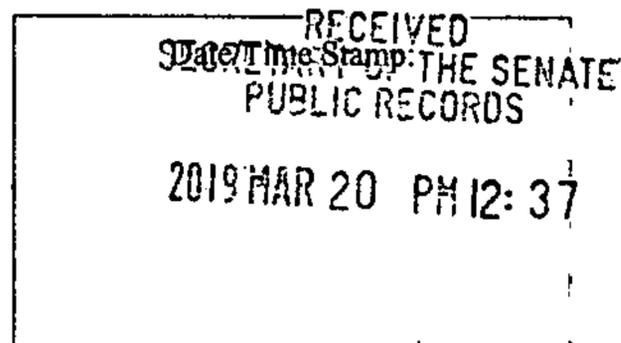


SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES



This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

In compliance with Rule 35.2(a) and (c), I Sen. Shelley Capito, make the following
(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): American Enterprise Institute

Travel date(s): March 7-9, 2019

Destination(s): Sea Island, GA

Name of accompanying family member (if any): Charles Capito

Relationship to Member/Officer: Spouse Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$217.50	\$912.62	\$127	N/A
<input checked="" type="checkbox"/> Actual Amount	(one-way airfare only)	(2 nights)	(2 breakfast) (1 lunch) (1 dinner)	

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$217.50	\$0	\$127	N/A
<input checked="" type="checkbox"/> Actual Amount	(one-way airfare only)	(lodging shared w/ spouse)	(2 breakfast) (1 lunch) (1 dinner)	

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Itinerary attached.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

March 18, 2019

(Date)

(Signature of Senator/Officer)

The New York Times, the Wall Street Journal, and the Washington Post are the three most prominent newspapers in the country. The editors of their editorial pages will reflect on the challenges of public debate in the current social climate and at a time of rapid change in the media industry.

2:00–3:15 p.m. Afternoon Sessions The Cloister

Gettysburg: Reexamining America’s Turning Point

Giselle Donnelly
Gary Schmitt

The Battle of Gettysburg proved an epic turning point for the United States, for the world, and for the cause of human liberty. The men who met on the rich farmlands of Pennsylvania sensed the importance of the moment, yet they had little understanding of the course of rapidly passing events. The Gettysburg staff ride seeks, through individual role play and group discussion, to recapture the immediacy of decision-making in the “fog of war” and peer through the larger strategic, political, and moral lenses that have defined the American experience since.

3:15–5:00 p.m. Executive Time

5:00–5:30 p.m. Reception The Cloister

5:30–6:00 p.m. Dinner Conversation The Cloister

A Conversation with Secretary of State Mike Pompeo, Moderated by Sen. Tom Cotton

A conversation covering a wide range of topics essential to national security. What’s the next step on Iran? Will we push back on Putin? How do we continue to keep ISIS on the run? Do we have a strategy for China? What’s next with Venezuela and the Maduro regime?

6:15–7:45 p.m. Dinner The Cloister

8:00–9:00 p.m. Starlight Chats The Cloister

Why We Shouldn’t Fear the Future: A Conversation with Astro Teller

Arthur Brooks (Moderator)

In a conversation with Google’s X laboratories’ Captain of Moonshots, Astro Teller, Arthur Brooks will explore how the latest advances in technology research can complement public policy, how a major research organization approaches problem solving, and how leaders should be thinking about the impact of new tech developments in order to appropriately address societal suspicions about technology.

Saturday, March 9

7:00–7:45 a.m. Informal Breakfast The Cloister

8:00–9:30 a.m. Breakout Sessions The Cloister

Are We Making Progress on the Opioid Crisis?

Shelley Moore Capito

Cory Gardner
Josh Hawley
Kevin McCarthy
Rob Portman
Fred Upton
Hugo Gurdon (Moderator)
Invited: Martha McSally

The opioid crisis in America has taken a massive toll on communities across the country. It has devastated families, caused people to drop out of the workforce, and led to tens of thousands of deaths each year. How should policymakers respond to the crisis? How can we prevent abuse of legally prescribed opioids and end the trafficking of illegal opioids in our country? Join us for a discussion with members of Congress who have been fighting the opioid crisis in their communities back home and working on policies to help end the tragic proliferation and abuse of opioids in America.

9:45–10:45 a.m. Morning Keynote Conversation The Beach Club

VP to VP: A Conversation Between Mike Pence and Dick Cheney

Introduction: Arthur Brooks

The current and former Vice President will discuss the role of the VP and how the office interacts with and impacts policy.

11:00 a.m.–12:30 p.m. General Session The Cloister

The Collapse of Trust: The Global Loss of Faith in Institutions

David Brooks
Ted Cruz
Mitch Daniels

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United States Senate

SELECT COMMITTEE ON ETHICS

March 6, 2019

The Honorable Shelley Moore Capito
United States Senate
Washington, DC 20510

Dear Senator Capito:

This responds to your recent correspondence concerning an invitation you and your spouse received to travel to the *American Enterprise Institute's World Forum*, in Sea Island, Georgia, on March 7-9, 2019, sponsored by the American Enterprise Institute (AEI). AEI certified to the Select Committee on Ethics (the Committee) that it will pay the *necessary expenses*¹ related to the travel and that it is neither a lobbyist, nor lobbying firm, nor an agent of a foreign principal, and it is not otherwise acting as a representative or agent of a foreign government. AEI has also certified that it does not retain or employ a registered lobbyist or agent of a foreign principal and that no registered lobbyist will accompany you at *any point throughout your trip*.²

Based on information and materials available to the Committee, and assuming the **actual** travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this trip **may be accepted** under relevant Senate Rules and the Committee's *Regulations and Guidelines for Privately-Sponsored Travel*, so long as at the time of the payment or reimbursement, AEI is neither a registered lobbyist nor lobbying firm under the Lobbying Disclosure Act of 1995, nor an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35. Necessary expenses may include travel expenses for the spouse or child of a Member if the Member determines that the attendance of the spouse or child is appropriate to assist in the representation of the Senate.

Under Senate Rule 35, a Senator or officer who receives payment or reimbursement for necessary expenses related to fact-finding travel must disclose those expenses to the Secretary of the Senate by filing the completed *Senators and Officers Post-Travel Disclosure of Travel Expenses* (Form RE-3), along with a copy of the *Private Sponsor Travel Certification Form*, and

¹ The term "necessary expenses" has a specific definition. See *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 8.

² The term "any point throughout your trip" has a specific definition. See *id.* at 2.

2019 Speakers

ALEXANDER ACOSTA, US Secretary of Labor
YOUSSEF AL OTAIBA, United Arab Emirates Ambassador to the United States
DAVID BROOKS, Columnist, *New York Times*
ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management
SHELLEY MOORE CAPITO, US Senate (R-WV)
JEAN CASE, Chairman, National Geographic; CEO, The Case Foundation
STEVE CASE, Chairman and CEO, Revolution; Cofounder, AOL
ELAINE L. CHAO, US Secretary of Transportation
DICK CHENEY, Former Vice President of the United States
SUSAN COLLINS, US Senate (R-ME)
TIM COOK, Chief Executive Officer, Apple Inc.
JOHN CORNYN, Senate Majority Whip (R-TX)
TOM COTTON, US Senate (R-AR)
DAN CRENSHAW, US House of Representatives (R-TX)
TED CRUZ, US Senate (R-TX)
MITCH DANIELS, President, Purdue University
JOHN K. DELANEY, Former US House of Representatives (D-MD)
DOUG DUCEY, Governor of Arizona
ELIZABETH ECONOMY, Director, Asia Studies, Council on Foreign Relations
MARTIN FELDSTEIN, George F. Baker Professor of Economics, Harvard University
MIKE GALLAGHER, US House of Representatives (R-WI)
PAUL GIGOT, Editorial Page Editor, *Wall Street Journal*
JOSH GOTTHEIMER, US House of Representatives (D-NJ)
MICHAEL GOVE, UK Secretary of State for Environment, Food and Rural Affairs
LINDSEY GRAHAM, US Senate (R-SC)
PHIL GRAMM, Vice Chairman, Lone Star Global Acquisitions Ltd.
HUGO GURDON, Editorial Director, *Washington Examiner*
BILL HASLAM, Former Governor of Tennessee
KEVIN HASSETT, Chairman, Council of Economic Advisers
JIM HIMES, US House of Representatives (D-CT)
GLENN HUBBARD, Dean, Columbia Business School
JOEL KOTKIN, Chapman University; Center for Opportunity Urbanism
NICHOLAS KRISTOF, Op-Ed Columnist, *New York Times*
BILL KRISTOL, Founding Director, Defending Democracy Together
JON KYL, Former US Senator (R-AZ); AEI
MIKE LEE, US Senate (R-UT)
LEONARD LEO, Executive Vice President, Federalist Society
YUVAL LEVIN, Editor, *National Affairs*
MITCH MCCONNELL, Senate Majority Leader (R-KY)
ROBERT NELLER, Commandant of the Marine Corps
JIMMY PANETTA, US House of Representatives (D-CA)
DAVID PERDUE, US Senate (R-GA)
MIKE POMPEO, US Secretary of State
ROB PORTMAN, US Senate (R-OH)
DINA POWELL, Partner, Investment Banking Division of The Goldman Sachs Group Inc.
MARTA LUCÍA RAMÍREZ, Vice President, Republic of Colombia
WILBUR ROSS, US Secretary of Commerce
NORMAN ROULE, CEO, Pharos Strategic Consulting LLC
IAN ROWE, CEO, Public Preparatory Network
BEN SASSE, US Senate (R-NE)
ISABEL SAWHILL, Senior Fellow, Economic Studies, Brookings Institution
ANDREW SELEE, President, Migration Policy Institute
MARTIN SELIGMAN, Director, Positive Psychology Center, University of Pennsylvania
GENE SPERLING, Former Director, National Economic Council
ELISE STEFANIK, US House of Representatives (R-NY)
FRANCIS SUAREZ, Mayor, City of Miami
THOMAS SUOZZI, US House of Representatives (D-NY)
A. G. SULZBERGER, Publisher, *New York Times*
LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University
ASTRO TELLER, Captain of Moonshots, X
FRED UPTON, US House of Representatives (R-MI)
JOSEPH JAUSHIEH WU, Minister of Foreign Affairs, Republic of China (Taiwan)
MARK ZANDI, Chief Economist, Moody's Analytics



W O R L D
F O R U M

SEA ISLAND, GEORGIA

MARCH 7-10 2019

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2019 AEI World Forum



AEI's 2019 World Forum will address the challenges that the United States and its allies face in economics, security, and social welfare. The annual event is completely off-the-record and attracts top business and financial executives and entrepreneurs, as well as distinguished statesmen, scholars, and military leaders from around the world. Discussions of varying size are carefully structured to be candid, provocative, and informative. A premium is placed on lively debate, contrarian thinking, and solutions-oriented discussion.

Unencumbered by political or special interests, as always, the Forum focuses on creative and forward-looking ideas in pursuit of independent and innovative solutions with real-world impact. AEI expects the World Forum to inspire ideas that expand human dignity and human potential at home and abroad. The mix of participants' knowledge, experience, savvy, and talent makes the World Forum a unique venue for insight and intelligence unavailable at any other gathering.

The event, held annually at The Cloister on Sea Island, Georgia, is a private event for the purpose of encouraging a frank and free-ranging competition of ideas. Ample time is reserved for social events, sports and recreation, and private meetings. Spouses and significant others are encouraged to attend and participate in the Forum's discussions.

The 2019 World Forum agenda is currently in development. As an example, the 2018 agenda and participant list follow.

From March 7 to 10, 2019, all of Sea Island will be devoted to the AEI World Forum.

Located along five miles of private beach on the Atlantic coast, Sea Island has served as an unrivaled luxury resort and vacation and meeting destination since 1928.

Sea Island is only minutes from McKinnon St. Simons Island Airport, which services private aircraft.

Sea Island is located halfway between Savannah, Georgia, and Jacksonville, Florida, and is approximately a one-hour drive from both cities' international airports.



2019 AEI World Forum

Thursday, March 8

All Day	Registration	The Colonial Lounge
5:00–6:00 p.m.	Reception	The Beach Club
6:00–6:10 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
6:10–7:30 p.m.	Dinner	
7:45–8:45 p.m.	Evening Conversation A Conversation with Steve Ballmer Marc Thiessen (Moderator)	Mizner Ballroom, The Cloister
9:00–10:00 p.m.	Starlight Chats A Conversation with Labor Secretary Alexander Acosta John Bailey (Moderator) A Conversation with Education Secretary Betsy DeVos Jeb Bush (Moderator) How America Bounces Back David Brooks Introduction: Ramesh Ponnuru	The Cloister

Shuttles will run between The Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

Friday, March 9

7:30–8:30 a.m.	Early Bird Breakfasts A Conversation with Mayor Rahm Emanuel David Brooks (Moderator) A Conversation with Housing and Urban Development Secretary Ben Carson Robert Doar (Moderator) A Conversation with Commerce Secretary Wilbur Ross Michael Strain (Moderator)	Mizner Ballroom, The Cloister
8:45–10:15 a.m.	Breakout Sessions Building Skills and the Middle Class Alexander Acosta John Delaney Doug Ducey Joni Ernst David Perdue Todd Young Stan Veuger (Moderator) The New Empire Builders: China, Iran, and Russia Dan Blumenthal Mike Gallagher Michael Gove Gary Schmitt Niall Ferguson (Moderator)	The Cloister

Many are ready to abandon the “college for all” model of success in America. But technological progress and globalization are barriers to achieving a middle-class life without attending college. How can public policy help people build the 21st-century skills necessary to enter the middle class? How can policy encourage participation in the workforce more broadly? What are the barriers and opportunities? Members of Congress who are on the front lines of this discussion will explore these issues and more.

After World War II, there was the Cold War, then the unipolar US-led world. Now is the era of the rise of the revisionist powers—China, Iran, and Russia. Once great empires, these nations are led by imperial nostalgics bent not simply on accumulating power and wealth for themselves but also in changing the balance of power across the globe. Can they succeed? They already are.

ESSEES

Who Escapes Poverty, Opioid Addiction, and Bad Neighborhoods?

Mike Lee
 Rob Portman
 Sally Satel
 J. D. Vance
 Robert Doar (Moderator)

Many large and small communities across the country struggle with poverty, drug abuse, deteriorating neighborhoods, and failing schools. Yet some people manage to escape those conditions and move up the American ladder of prosperity. How do they do it when so many others do not? What lessons can we learn for better culture and policy?

10:30 a.m.–12:00 p.m.

General Session
2017: The Best Year in Human History?
 The Cloister Ballroom

Elliott Abrams
 Tyler Cowen
 Nick Eberstadt
 Phil Gramm
 Glenn Hubbard
 Sajid Javid
 Frederick Kagan
 Gene Sperling
 J. D. Vance
 Paul Gigot (Moderator)

Several narratives compete today about the state of the world. To believe the headlines is to believe that the world is on the brink of war and economic collapse and that misery is inexorably on the rise. Meanwhile, the numbers tell a different story: Fewer are hungry, fewer are dying of disease, literacy is on the upswing, more people are rising out of poverty, and there is more opportunity for all. At the same time, we see a menacing North Korea, waves of disease and famine across the Horn of Africa, and millions of refugees, more than at any time since World War II. Is the world improving or getting worse?

12:15–1:30 p.m.

Luncheon
A Conversation with House Speaker Paul Ryan
 The Beach Club
 Arthur Brooks (Moderator)

2:00–3:15 p.m.

Afternoon Sessions
Big Tech: Friend or Foe?
 The Cloister
 Erik Brynjolfsson
 Bill Kristol
 Eric Schmidt
 Michael Strain
 James Pethokoukis (Moderator)

Should we break up Big Tech? Have major tech firms become monopolies that require antitrust action? Have they become a threat to our culture, pushing young people out of the real world and into a virtual one? Are tech companies misusing brain science to hook you on their product? Is privacy dead, and are tech companies a threat to our democracy? Or is Big Tech one of the only bright spots in the US economy, fueling a revolution that will make all people better off?

A Conversation with Transportation Secretary Elaine Chao

Karlyn Bowman (Moderator)

2:00–4:00 p.m.

Afternoon Session
Sci-Fi Weapons That Actually Exist Today: An Interactive Session on the Future of Warfare
 Ocean Room, The Beach Club

Evan Hunt
 Aaron Martin
 Stephen Mueller
 Mark Mulqueen
 Mackenzie Eaglen (Moderator)
 Gary Schmitt (Moderator)

Lasers, artificial intelligence, sound waves, and directed energy: the future? The latest Terminator flick? Nope. These are the weapons of today. Join us to talk about how cutting-edge weaponry works, learn what it can do, and see the future of warfare. This is a show-and-tell session that your second-grade teacher could never have imagined. Participants will gain hands-on experience with some of the newest defense technology, including the opportunity to test out Lockheed Martin's F-35 Joint Strike Fighter jet simulator and learn how to fly one of the most advanced planes in the US military. Experts from Boeing, Lockheed Martin, Northrop Grumman, and Raytheon will be available to answer questions and run the demonstrations.

2:00–4:00 p.m.

Afternoon Recreation
 Pre-Dinner Conversation
 Mizner Ballroom, The Cloister

4:30–5:15 p.m.

A Conversation with Howard Schultz
 Arthur Brooks (Moderator)

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5:30–6:00 p.m. Reception The Cloister
6:00–7:00 p.m. Dinner Conversation Mizner Ballroom, The Cloister
A Conversation with Senate Majority Leader Mitch McConnell
Arthur Brooks (Moderator)
7:15–8:45 p.m. Dinner
9:00–10:00 p.m. Starlight Chat The Cloister Ballroom
From Strength to Strength: Finding Happiness and Success at Every Stage of Life
Arthur Brooks
Introduction: Daniel A. D’Aniello

Sunday, March 11

8:30–10:00 a.m. Early Bird Breakfast Mizner Ballroom, The Cloister
A Conversation with UN Ambassador Nikki Haley
A Conversation with Environmental Protection Agency Administrator Scott Pruitt
Bret Baier (Moderator)

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SPEAKERS

ELLIOTT ABRAMS	Senior Fellow, Council on Foreign Relations
ALEXANDER ACOSTA	US Secretary of Labor
YOUSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Chief Political Anchor, Fox News Channel
DAVID BROOKS	Columnist, <i>New York Times</i>
ERIK BRYNJOLFSSON	Professor, Massachusetts Institute of Technology Sloan School of Management
JEB BUSH	Former Governor of Florida
BEN CARSON	US Secretary of Housing and Urban Development
ELAINE L. CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
JOHN CORNYN	US Senate Majority Whip (R-TX)
TYLER COWEN	Professor, Mercatus Center at George Mason University
RYAN CROCKER	Diplomat in Residence, Princeton University
TED CRUZ	US Senate (R-TX)
JOHN K. DELANEY	US House of Representatives (D-MD)
BETSY DEVOS	Secretary, US Department of Education
DOUG DUCEY	Governor of Arizona
THOMAS BYRNE EDSALL	Contributing Op-Ed Writer, <i>New York Times</i>
RICHARD J. ELLINGS	President, National Bureau of Asian Research
DOUG ELMENDORF	Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School
RAHM EMANUEL	Mayor of Chicago
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	George F. Baker Professor of Economics, Harvard University
NIALL FERGUSON	Milbank Family Senior Fellow at the Hoover Institution, Stanford University
JEFF FLAKE	US Senate (R-AZ)
MIKE GALLAGHER	US House of Representatives (R-WI)
PAUL GIGOT	Editorial Page Editor, <i>Wall Street Journal</i>
MICHAEL GOVE	UK Secretary of State for Environment, Food and Rural Affairs
PHIL GRAMM	Lone Star Global Acquisitions Ltd.
NIKKI HALEY	US Permanent Representative to the United Nations
BILL HASLAM	Governor of Tennessee
JEB HENSARLING	US House of Representatives (R-TX)
GLENN HUBBARD	Dean and Russell L. Carson Professor of Finance and Economics, Columbia University
EVAN HUNT	Raytheon Company
SAJID JAVID	UK Secretary of State for Housing, Communities and Local Government
STANLEY KAO	Representative to the United States, Taiwan
HENRY KISSINGER	Kissinger Associates Inc.
BILL KRISTOL	Editor at Large, <i>Weekly Standard</i>
MIKE LEE	US Senate (R-UT)
AARON MARTIN	Northrop Grumman Corporation
DAVID MAXWELL	Colonel, US Army (retired); Institute for Corean-American Studies
KEVIN MCCARTHY	House Majority Leader (R-CA)
MITCH MCCONNELL	Senate Majority Leader (R-KY)
H. R. MCMASTER	National Security Advisor
MARTHA MCSALLY	US House of Representatives (R-AZ)
WALTER RUSSELL MEAD	James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College; Distinguished Fellow, Hudson Institute

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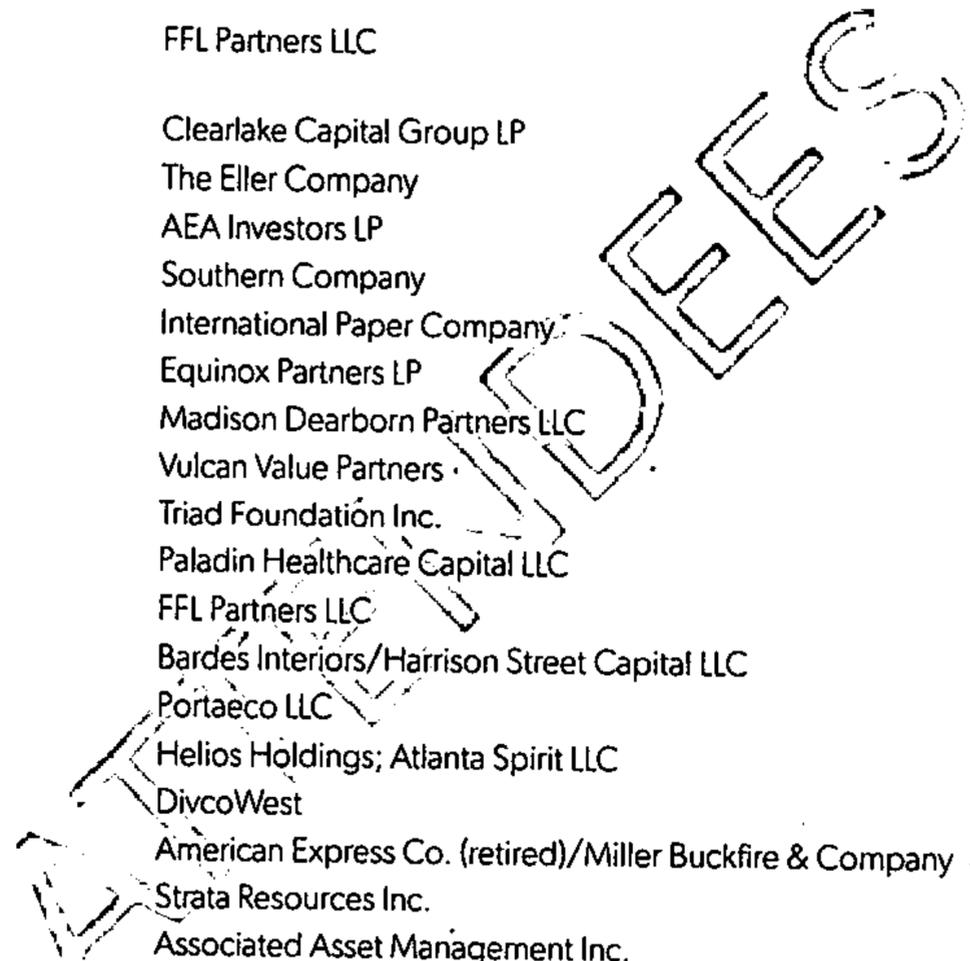
MARK DALTON
 DANIEL A. D'ANIELLO
 PILAR & PAUL DAVIES III
 KIM DENNIS
 DICK DEVOS
 MARINA & RIC DILLON
 JIM DONOVAN
 JESSICA B. & MICHAEL J. DOWNER
 BRITTANY & KURT DUDAS
 LISA MARIE BONGIOVANNI &
 ROBERT A. ECKERT
 JULIA HARRIS EGHBALI &
 BEHDAD EGHBALI
 STEVIE & KARL ELLER
 MARTIN ELTRICH
 THOMAS FANNING
 HEATH & JOHN V. FARACI
 SEAN FIELER
 MARY & PAUL J. FINNEGAN
 KELLEY & C. T. FITZPATRICK
 ELIZABETH & TROY FOWLER
 STELLA & JOEL FREEDMAN
 ELISE & TULLY FRIEDMAN
 CINDY & CHRIS GALVIN
 WEEZIE & JOHN S. GATES JR.
 MICHAEL GEARON JR.
 JODY GESSOW
 HARVEY GOLUB
 LORIE & HENRY GORDON
 CAROLYN & OLIVER GRACE
 ROBERT A. GRANIERI
 JOYCE & JUDSON GREEN
 ROBERT F. GREENHILL
 KENNETH GRIFFIN
 ALLISON & DONALD GULBRANDSEN
 HEATHER STURT HAAGA &
 PAUL G. HAAGA JR.
 ANN & JON HAMMES
 SALLY & FRANK J. HANNA
 YVONNE S. & KENNETH H. HANNAN
 JULIE & KEN HERSH
 SUSAN & ROGER HERTOOG
 HELEN SKADE HINTZ & EDWARD HINTZ
 LEE HOBSON
 JANET & ROBERT HOFFMAN
 CECILIE & PAUL HORVATH
 MARY & DOUGLAS HSU
 KATHY & AL HUBBARD

Tudor Investment Corporation
 The Carlyle Group
 Bellevue Foundation/The Cambria Group
 Searle Freedom Trust
 The Windquest Group
 Diamond Hill Investment Group Inc.
 The Goldman Sachs Group Inc.
 Physician/Capital Research and Management Company
 Physician/Ehrenkranz Partners

 FFL Partners LLC

 Clearlake Capital Group LP
 The Eller Company
 AEA Investors LP
 Southern Company
 International Paper Company
 Equinox Partners LP
 Madison Dearborn Partners LLC
 Vulcan Value Partners
 Triad Foundation Inc.
 Paladin Healthcare Capital LLC
 FFL Partners LLC
 Bardes Interiors/Harrison Street Capital LLC
 Portaeco LLC
 Helios Holdings; Atlanta Spirit LLC
 DivcoWest
 American Express Co. (retired)/Miller Buckfire & Company
 Strata Resources Inc.
 Associated Asset Management Inc.
 Jane Street Capital LLC
 Covered Bridges
 Greenhill & Co. Inc.
 Citadel Investment Group LLC
 Gulbrandsen Companies

 African Wildlife Foundation/National Public Radio
 Hammes Partners/Hammes Company
 Hanna Capital LLC
 Colonial Navigation Co. Inc.
 George W. Bush Presidential Center
 Hertog Foundation
 Hintz Capital Management
 Highside Capital Management
 Double V Trust Funds
 Wall Street Journal/Orchard Global Asset Management LLP
 Far Eastern Group
 E&A Companies



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